

VEGA DAILY

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March 30, 2026

VITAMIN

01

Last week, multiple vitamins saw rapid price increases. VA adopted a mixed pricing strategy, with transactions exceeding USD 12.83/kg amid tight supply; VE rose around USD 3 within a week, with deals above USD 13/kg. Calcium pantothenate quotations reached USD 12.83/kg, with transactions at USD 8.34-8.98/kg; VB1 producers suspended quotations, supporting firmer trades; VC prices also moved upward following price increases.

AMINO ACID

02

The amino acid market remained firm last week. Lysine prices continued to rise (98.5% FOB USD 1150–1200/MT, 70% FOB USD 650–680/MT), with some orders scheduled into Q3; threonine supply is controlled with firm pricing; methionine is supported by upstream supply control, with trading prices up to USD 6.41/kg, and is expected to stay firm.

API

03

The veterinary API market showed a stable-to-firm trend. Tight supply and quotation suspensions from some producers pushed international prices upward. Doxycycline, florfenicol, tylosin tartrate, and tilmicosin phosphate moved higher; amoxicillin and oxytetracycline HCL remained firm; neomycin sulfate and colistin sulfate stayed stable. Continued monitoring of supply-demand dynamics is recommended.

FOOD ADDITIVE

04

In sweeteners, sucralose prices increased due to raw material costs, with further upside possible, while saccharin sodium continues to rise. For nutritional additives, creatine monohydrate remains on an upward trend, with transactions at USD 3–3.33/kg and delivery scheduled to mid-April.

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Reported by Candice, Shea and Sharon

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